

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Lets Talk Interactive, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 56-2250410

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	6000 Fairview Road Suite 1225 Charlotte, NC 28210 Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	Mecklenburg County	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor Lets Talk Interactive, Inc.
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7371**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	Case number, if known	_____

Debtor Lets Talk Interactive, Inc. Case number (if known) _____
Name

11. Why is the case filed in this district? *Check all that apply:*

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors	<input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5001-10,000 <input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> More than 100,000
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15. Estimated Assets	<input type="checkbox"/> \$0 - \$50,000 <input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> \$500,000,001 - \$1 billion <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion
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16. Estimated liabilities	<input type="checkbox"/> \$0 - \$50,000 <input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> \$500,000,001 - \$1 billion <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion
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Debtor Lets Talk Interactive, Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 21, 2023
MM / DD / YYYY

X /s/ Arthur Cooksey
Signature of authorized representative of debtor

Arthur Cooksey
Printed name

Title President

18. Signature of attorney **X** /s/ Steven E. Wallace
Signature of attorney for debtor

Date September 21, 2023
MM / DD / YYYY

Steven E. Wallace
Printed name

Ward Damon PL
Firm name

4420 Beacon Circle
West Palm Beach, FL 33407
Number, Street, City, State & ZIP Code

Contact phone (561) 842-3000 Email address swallace@warddamon.com

Bar number and State

Fill in this information to identify the case:

Debtor name Lets Talk Interactive, Inc.
 United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Adam Fetterman 1231 SW Sunset Trail Palm City, FL 34990		Trade debt				\$21,605.00
Arthur Cooksey 13230 Balentyne Corporate Place Unit 124 Charlotte, NC 28277		Promissory Note				\$385,000.00
Candice DeLong 369 Montezuma Avenue #138 Santa Fe, NM 87501		Promissory Note				\$137,300.00
Frank Mayer & Associates 1975 Wisconsin Avenue Grafton, WI 53024		Trade debt				\$161,320.53
Hubspot PO Box 419842 Boston, MA 02241		Promissory Note				\$15,184.80
JH Elms & Company LLC 9902 San Sebastian Way Port Richey, FL 34668		Trade debt				\$20,000.00
LinkedIn Corp 1000 W. Maude Avenue Sunnyvale, CA 94085		Trade debt				\$31,200.00
Lonestar Strategies LLC 1539 Davenport Drive New Port Richey, FL 34655		Trade debt				\$18,602.79

Debtor Lets Talk Interactive, Inc.
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Magrish International Inc. 9147 West Cross Drive 10-204 Littleton, CO 80123		Trade debt				\$6,000.00
Marianne Wilson 2200 Hilldale Drive Rock Hill, SC 29732		Promissory Note				\$15,000.00
MSE Advisors Inc. 5409 Old Course Drive Charlotte, NC 28277		Trade debt				\$7,500.00
Phelps School District 4451 Old School Road Phelps, WI 54554		Trade debt				\$15,577.38
Redox 2020 Eastwood Drive Madison, WI 53704		Trade debt				\$22,800.00
Salo LLC PO Box 1414 Minneapolis, MN 55480		Trade debt				\$5,035.00
SecurePoint 360 LLC PO Box 373 Butler, NJ 07405		Trade debt				\$27,465.00
Stearns Weaver Miller 150 West Flagler Street Miami, FL 33130		Trade debt				\$8,835.75
Trump Card Holdings LLC PO Box 31001-3053 Pasadena, CA 91110		Trade debt	Contingent Unliquidated Disputed			\$9,659.94
VancoreJones Communications LLC 906 Thomasville Road Tallahassee, FL 32303		Trade debt				\$12,000.00
Your Next Agency Haarlemmerweg 331a 1051 LH Amsterdam The Netherlands		Trade debt	Contingent Unliquidated Disputed			\$124,562.50
Zoom 55 Almaden Boulevard 6th Floor San Jose, CA 95113		Trade debt				\$130,832.65

ABC/AMEGA
500 Seneca Street Suite 503
Buffalo, NY 14204

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Buffalo, NY 14204

Adam Fetterman
1231 SW Sunset Trail
Palm City, FL 34990

AddEvent, Inc.
400 Concar Drive
San Mateo, CA 94402

Advantech
13 Whatney
Irvine, CA 92618

Arthur Cooksey
13230 Balentyne Corporate Place
Unit 124
Charlotte, NC 28277

Atlantic.net
c/o American Profit Recovery
34505 W. 12th Mile Road Suite 333
Farmington, MI 48331

Bank of America
PO Box 660441
Dallas, TX 75266

Candice DeLong
369 Montezuma Avenue #138
Santa Fe, NM 87501

Conversion Pipeline
11350 Random Hills Road Suite 800
Fairfax, VA 22030

DNSimple
2412 Irwin Street
Melbourne, FL 32901

Encore Global
9840 International Drive
Orlando, FL 32819

Everest Business Funding
5 West 37th Street Suite 1100
New York, NY 10018

Forward Financing
53 State Street 20th Floor
Boston, MA 02109

Frank Mayer & Associates
1975 Wisconsin Avenue
Grafton, WI 53024

Front Line
PO Box 84405
Seattle, WA 98124

Gamboa Garcia and Cardonaa
NIT 900.522.862-7
Cr 9 80 45 P4 Bogota, Colombia
Boca Raton, FL 33431

Global Med
15023 N. 73rd Street
Scottsdale, AZ 85260

Hargan & Associates, LLC
4510 37th Street North
Arlington, VA 22207

Hims
350 N. Orleans Street Suite S10000
Chicago, IL 60654

Hubspot
PO Box 419842
Boston, MA 02241

James deNobriga, PLLC
1712 Euclid Ave.
Charlotte, NC 28203

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1712 Euclid Ave.
Charlotte, NC 28203

Jeeves
c/o Enterprise Recover LLC
301 Lacey Street
West Chester, PA 19382

JH Elms & Company LLC
9902 San Sebastian Way
Port Richey, FL 34668

John Elms
9902 San Sebastian Way
Tarpon Springs, FL 34688

John McCole CPA
8000 Corporate Center Drive Suite 2005
Charlotte, NC 28226

LinkedIn Corp
1000 W. Maude Avenue
Sunnyvale, CA 94085

Lonestar Strategies LLC
1539 Davenport Drive
New Port Richey, FL 34655

Magrish International Inc.
9147 West Cross Drive 10-204
Littleton, CO 80123

Marianne Wilson
2200 Hilldale Drive
Rock Hill, SC 29732

Microsoft Office 365
One Microsoft Way
Redmond, WA 98052

MSE Advisors Inc.
5409 Old Course Drive
Charlotte, NC 28277

ODK Capital LLC (OnDeck)
4700 W. Daybreak Parkway
South Jordan, UT 84009

Parkside Funding Group
7 Sherwood Drive
Lakewood, NJ 08701

Phelps School District
4451 Old School Road
Phelps, WI 54554

Pinnacle Bank
5980 Fairview Road
Charlotte, NC 28210

Redox
2020 Eastwood Drive
Madison, WI 53704

Ring Central Inc.
20 Davis Drive
Belmont, CA 94002

RMG*Regus
6000 Fairview Road Suite 1200
Charlotte, NC 28210

Salo LLC
PO Box 1414
Minneapolis, MN 55480

SecurePoint 360 LLC
PO Box 373
Butler, NJ 07405

Stearns Weaver Miller
150 West Flagler Street
Miami, FL 33130

Taurus Marketing BTL LLC
1317 Edgewater Drive #4195
Orlando, FL 32804

Trump Card Holdings LLC
PO Box 31001-3053
Pasadena, CA 91110

US Small Business Administration
PO Box 3918
Portland, OR 97208

VancoreJones Communications LLC
906 Thomasville Road
Tallahassee, FL 32303

Your Next Agency
Haarlemmerweg 331a
1051 LH Amsterdam The Netherlands

Zoom
55 Almaden Boulevard 6th Floor
San Jose, CA 95113

**United States Bankruptcy Court
Western District of North Carolina**

In re Lets Talk Interactive, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Lets Talk Interactive, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Arthur Cooksey
13230 Balentyne Corporate Place
Unit 125
Charlotte, NC 28277

☐ None [*Check if applicable*]

September 21, 2023

Date

/s/ Steven E. Wallace

Steven E. Wallace

Signature of Attorney or Litigant
Counsel for Lets Talk Interactive, Inc.

Ward Damon PL

4420 Beacon Circle

West Palm Beach, FL 33407

(561) 842-3000 Fax:(561) 842-3626

swallace@warddamon.com